DERIVING COMMUNITY BENEFITS FROM CLIMATE INVESTMENTS

Gathering Inspiration from California Place-Based Programs

December 7, 2023

Webinar Slides

This file includes presentation slides from the following webinar speakers:

- Louise Bedsworth, Executive Director, Center for Law, Energy, & the Environment (slides 2-11)
- Kate Gordon, Visiting Scholar, UC Berkeley Haas School of Business and Former Senior Advisor to the U.S.
 Secretary of Energy (slides 12-27)
- Karen Gaffney, Director of Strategic Planning and Communications, North Coast Resource Partnership (NCRP) (slides 28-40)
- Dr. Wilma Franco, Executive Director, Southeast Los Angeles (SELA) Collaborative (slides 41-56)

DERIVING COMMUNITY BENEFITS FROM CLIMATE INVESTMENTS:

Gathering Inspiration from California Place-Based Programs

December 7, 2023

Louise Bedsworth, Executive Director, Center for Law, Energy, & the Environment

Welcome and Logistics

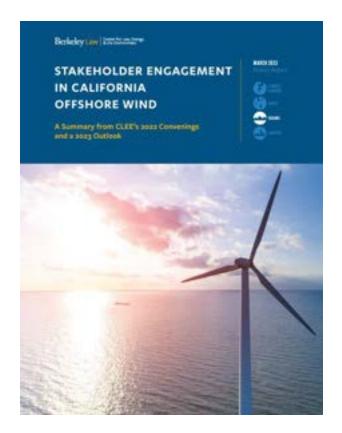
Recording and notetaking

Questions in Q&A

Resources in Chat

CLEE's Work on Community Benefits Agreements in Offshore Wind Development

- May 2023 Convening: Introduction to CBAs
- June 2023: Policy Brief: Offshore Wind Community Benefits Agreements in California
- September 2023 Convening: CBA Examples
- December 2023 Convening: Lessons from Place-Based Investments
- 2024: Continued Discussion of Design and Implementation Considerations





Why Consider CBAs and Place-Based Strategies?

Community Benefits Agreements

- Legally binding, enforceable contracts signed by project developers and relevant community groups
- Opportunity for specific benefits for communities
- Typically, CBAs are a tool to gather community support for a project by tying the project to the delivery of specified community benefits

Place-Based Strategies

- Tailor approaches to local contexts and conditions
- Prioritize most impacted communities
- Can include infrastructure investment and capacity building activities

Transformative Climate Communities

- Integrated infrastructure investment at a neighborhood scale
- Focus in most impacted communities
- Shared community vision and goals
- Collaborative stakeholder structure
- Three transformative elements:
- Anti-displacement
- Workforce and economic development
- Climate adaptation and resilience
- Comprehensive evaluation framework

Regional Climate Collaboratives

- Strengthen local coordination and leadership
- Build local knowledge, skills, and expertise to increase access to funding
- Collaboratives have a shared vision and partnership agreement
- Collaborative plans to build capacity
- Actionable
- Social infrastructure
- Equity-centered
- Community-centered
- Locally-informed outcome measures

Community Economic Resilience Fund

- Build regional economic resilience to support transition to low-C economy
- Planning grants in 13 <u>state-identified</u> regions
- Regions develop Economic Development Strategy informed by local context and existing plans
- Implementation funding for projects consistent with the Strategy
- Evaluation considers: inclusion, job quality and access, climate responsiveness, and community resilience

Community-Led Effort

Alliance of Regional Collaboratives for Climate Adaptation

- Network of collaboratives advancing resilience activities at a regional scale
- Locally-formed and led
- Structures, membership, and governance vary by region
- Shared Guiding Principles:
- Equity, health, and safety for all Californians
- Focus on regional level
- Empower collaboration across sectors and levels of government
- Prioritize forward-looking projects

Centering Community Vision

- Building programs and policies that fit a specific context
- Account for local priorities and constraints
- Take advantage of local vision, strengths, and resources
- Tangibly advance equitable practices and outcomes



Collaborative Structures

- Meaningful engagement and partnership with communities
 - Inform
 - Inquire
 - Empower
- Meaningful partnership
 - Engagement
 - Reciprocal
 - Accountability and transparency



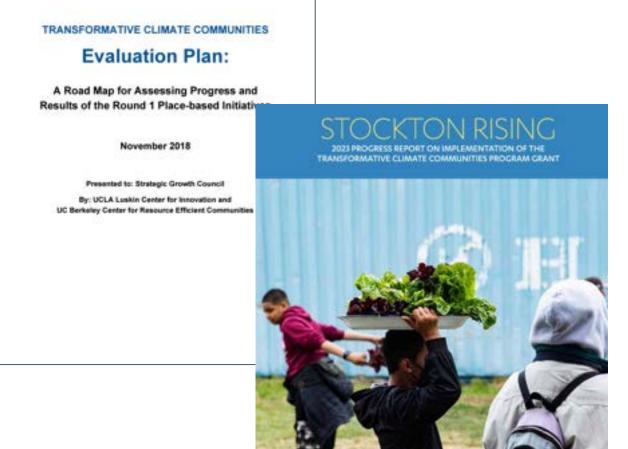
Employ Integrated Approaches to Achieve Multiple Benefits

- Address multiple goals
 - Leverage investments to address multiple priorities
 - Connect solutions to maximize effectiveness
- Work across built, natural, and social systems
 - Link infrastructure, operations, and programs
 - Achieve environmental, economic, and societal benefits



Measuring Outcomes

- Tailored approaches
- Link outcomes to local priorities and values
- Qualitative and quantitative measures



Today's Discussion

- Kate Gordon, Visiting Scholar at the Haas School of Business and Former Senior Advisor to Secretary of Energy
- Karen Gaffney, Director of Strategic Planning and Communications,
 North Coast Resource Partnership
- Wilma Franco, Executive Director, Southeast Los Angeles (SELA)
 Collaborative
- Ann Rogan, CEO, Edge Collaborative

Federal Support for Places & People: Tying Funding to Community & Worker Benefits

CLEE Webinar: Deriving Community Benefits from Climate Investments - Dec. 7, 2023

Kate Gordon, Visiting Scholar, UC Berkeley – Haas School of Business





Images from Google search for "Clean Energy Future"

Our imagined "Clean Energy Economy"



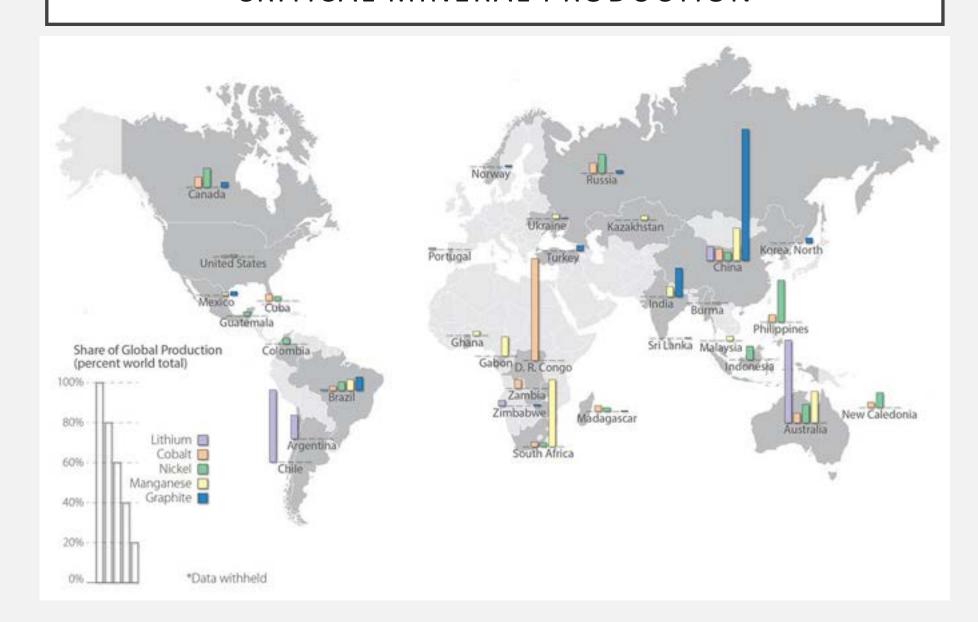
The reality...

Technologies behind the curtain of the "clean energy future":

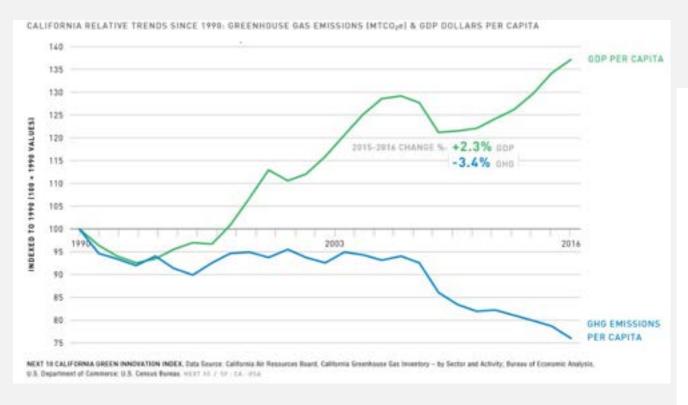
critical mineral mining, high voltage transmission, EV & wind turbine manufacturing, carbon removal

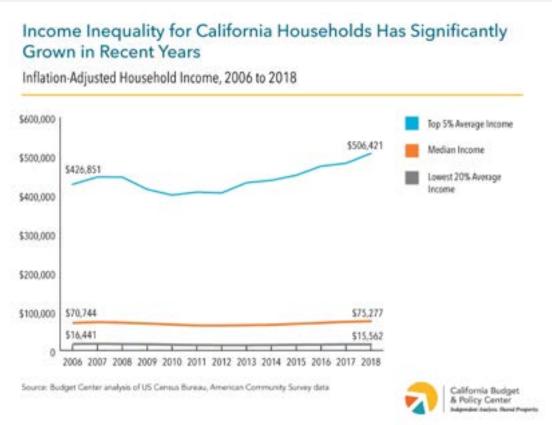


GEOPOLITICAL REALITIES: CRITICAL MINERAL PRODUCTION



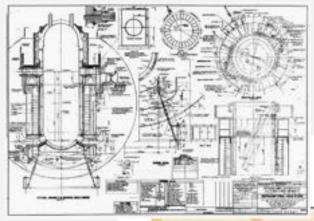
EQUITY REALITIES: LOWER EMISSIONS ≠ LOWER INEQUALITY





SHIFT IN THINKING ON ENERGY TRANSITION UNDER THE BIDEN-HARRIS ADMINISTRATION

From Place-Neutral Modeling & Technology...





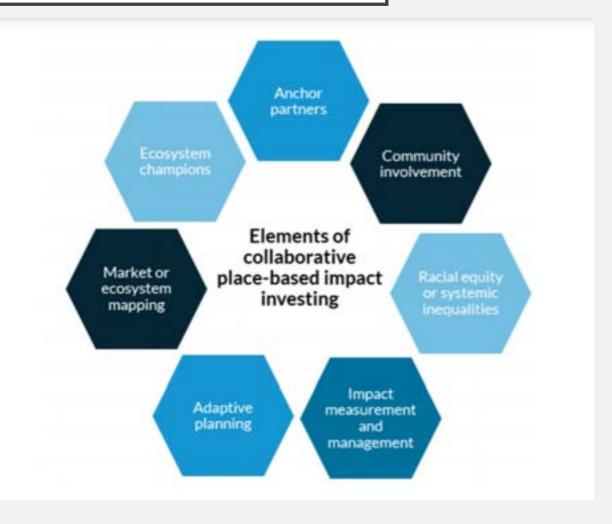
...to Place-Based, People-Based Approach



WHAT IS "PLACE-BASED"?

Core elements for success:

- Include an agreed-upon definition of "place" for the purposes of the program or project (scope, geography, targeted population within a geography, etc)
- Recognize the specific challenges and opportunities of each place where investment is targeted (avoid "one size fits all" approaches)
- Engage community members and stakeholders as active participants in program development and implementation
- Take a systems approach that recognizes and addresses historic inequity and builds toward long-term change
- Continuously learn and adapt for better outcomes



Source: Urban Institute, 2018

PLACE-BASED EXECUTIVE ORDERS

Executive Order 13985: Advancing Racial Equity and Support for Under-served Communities Through the Federal Government



Executive Order 14008: Tackling the Climate Crisis at Home and Abroad

Creates the Justice 40 Initiative & the Interagency Work Group on Coal & Power Plant Communities

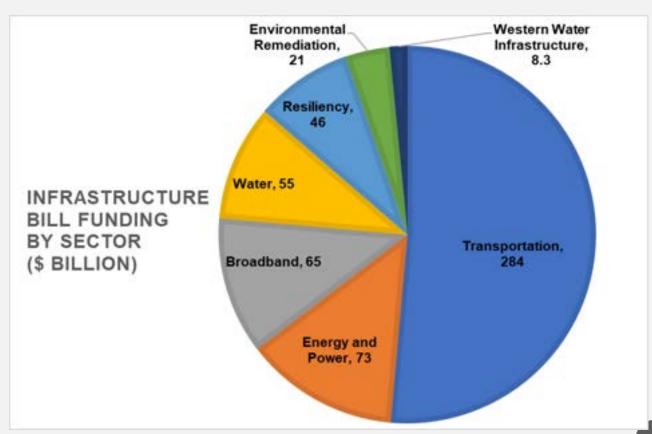
Executive Order 14017: America's Supply Chains

Executive Order 14025: Worker Organizing and Empowerment

Executive Order 14030: Climate-Related Financial Risk

BIPARTISAN INFRASTRUCTURE LAW

- \$1.2 Trillion for transportation and infrastructure spending
- \$550 Billion for new investments and programs
- \$62 Billion to Dept of Energy alone
- 5-10 year spending horizons
- Formula spending + competitive grants
- Clear focus on domestic investments, jobs, workers & communities



Clean Energy Funding

In the Inflation Reduction Act

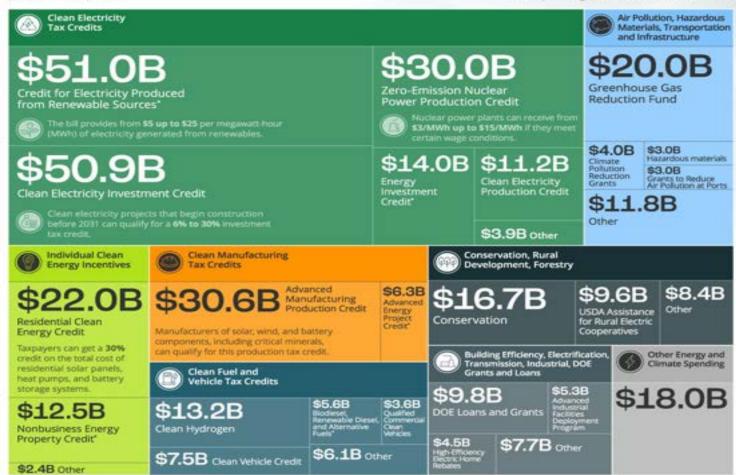
The Inflation Reduction Act (IRA) is the largest climate legislation in U.S. history.

Here's a breakdown of all the clean energy and climate funding in the IRA.

Estimated Spending

(2022-2031) USD

Total Spending (2022-2031) \$392.5B



Source: Congressional Budget Office

'Indicates extensions or modifications of existing credits



Community Focused Incentives: Tax Adders

INFLATION

REDUCTION ACT (IRA)

- Energy communities
- Low-income communities
- Projects using domestic products, apprenticeships & prevailing wage.
- Direct pay options for tribes & NGOs.

Targeted Loans

\$250B in loan authority for energy infrastructure repurposing/reuse

Direct Grants for Environmental **Justice**

DEPT OF ENERGY: ENSURING COMMUNITY AND WORKER BENEFITS THROUGH BIL & IRA IMPLEMENTATION



COMMUNITY BENEFITS PLAN IMPLEMENTATION

A Community Benefits Plan (CBP) is a new requirement added to all Funding Opportunity Announcements (FOAs) and Loan negotiations.

For competitive grants, the Community Benefits Plan is typically valued at **20 percent** of the overall score of the application.

The CBP should outline:

- How the applicant intends to achieve DOE's priority areas of Justice40,
 Diversity, Equity, Access & Inclusion (DEIA) & Quality Jobs; and
- A Specific, Measurable, Assignable,
 Realistic, & Time-Based (SMART)
 milestone, per budget period, to measure
 progress on the proposed CBP actions.

If the project is selected:

- DOE will incorporate the CBP into the award and the recipient will be required to implement the CBP as proposed.
- During the life of the award, DOE
 will evaluate the recipient's progress,
 including as part of the "Go/NoGo" review process.

COMMUNITY ENGAGEMENT POINTS IN DOE PROJECT CYCLE

Public Comment

- Requirements
- Scoring Criteria

Request For Information (RFI)

Funding
Opportunity
Announcement
(FOA) & Award

Special Reviewers for CBP plus "Super Reviewer" at Portfolio Stage Community can engage with Awardee on the implementation of CBP

Community
Benefits Plan
(CBP)

Reporting & Evaluation

CBP

Benefits must quantifiable, measurable, & trackable; all commitments incorporated into contracts.



COMMUNITY BENEFITS PLANS = UMBRELLA TERM



SPECIFIC COMPANY COMMITMENTS, E.G.

- Wages, benefits
- Partnership with workforce training organizations
- Hiring community engagement specialists or teams
- Direct support to community groups
- Ongoing community advisory functions

NEGOTIATED, ENFORCEABLE AGREEMENTS WITH COMMUNITIES AND/OR WORKERS, E.G.

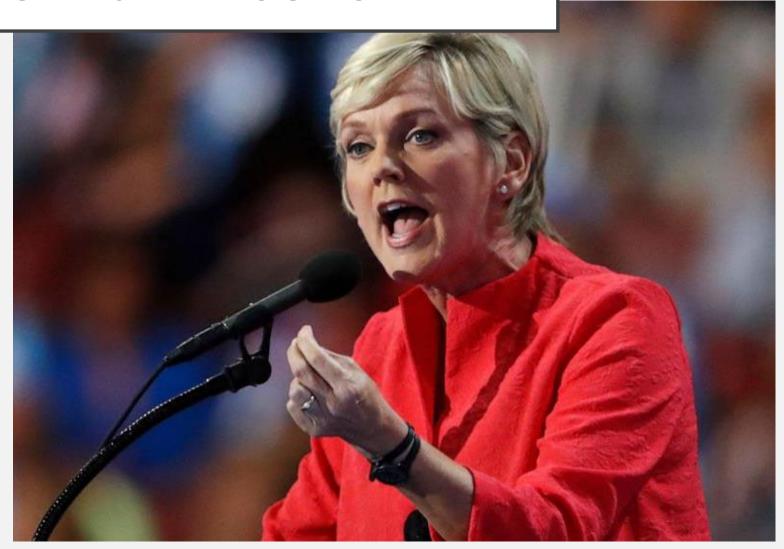
- Community Benefits Agreements
- Impact & Benefits Agreements
- Good Neighbor Agreements
- Project Labor Agreements

These are the **GOLD STANDARD** for CBPs.

COMMUNITY BENEFITS PLANS= PROJECT RISK REDUCTION

- Reduces risks of opposition and delays
- Maximizes benefits
- Ensures long-term success
- Builds durable support for implementation

"I'm confident that as the American people see and feel the benefits from our efforts to transform America's economy, lower costs, create jobs, and strengthen our national security, we will build momentum and broaden support for further action."



MORE RESOURCES

Community Benefits Plans (DOE):

https://www.energy.gov/infrastructure/about-community-benefits-plans

White House Climate and Economic Justice Screening Tool:

https://www.whitehouse.gov/ceq/newsupdates/2022/02/18/ceq-publishes-draft-climate-andeconomic-justice-screening-tool-key-component-in-theimplementation-of-president-bidens-justice40-initiative/

Support to Energy Communities:

https://energycommunities.gov





Collaborative Infrastructure For Building Resilient Communities & Landscapes



North Coast Resource Partnership Mission, Structure & Principles

- Convened in 2005
- Thriving Communities & Landscapes
- Leadership Council: Tribes & Counties
- Tech Committee: Tribes & Counties
- MOMU & Policy Handbook
- Equity, Transparency, Inclusion, Shared Vision, Common Ground
- Western & Tribal Science
- Planning : Implementation = 5 : 95
- Effective Use of Public Funds: ROI



Multiple Objectives/Multiple Benefits





- Regional Collaborative Instructure & Capacity Enhancement
- Supporting Partners in Achieving Objectives
- Regional & Local Data, Assessments, Analyses
- Convening Towards Shared Vision & Shared Priorities
- Regional Prioritization of Projects & Activities
- Amplifying Need for/Benefits of Investment in North Coast Region
- Administering & Distributing Large Block Grants
- Regional Project Tracking & Performance Reporting
- Policy Influence
- Decision Making by Tribal and County Officials nationally unique

Synchronizing Tribal, Federal, State, Regional, Local Priorities





A VISION FOR

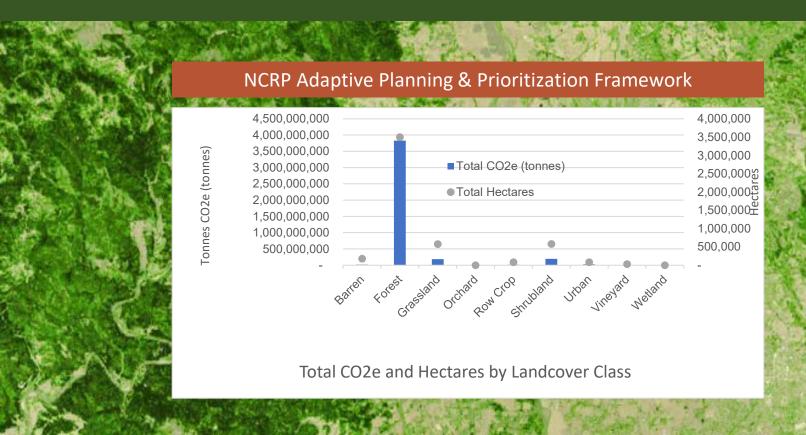
NORTH COAST RESILIENCE

PRIORITIES FOR ENHANCING WATERSHED,
FIRESHED, FOREST, AND COMMUNITY RESILIENCE
IN THE NORTH COAST REGION

NCRP Adaptive Planning & Prioritization Framework

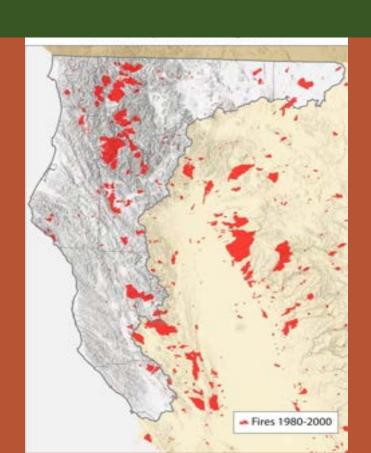


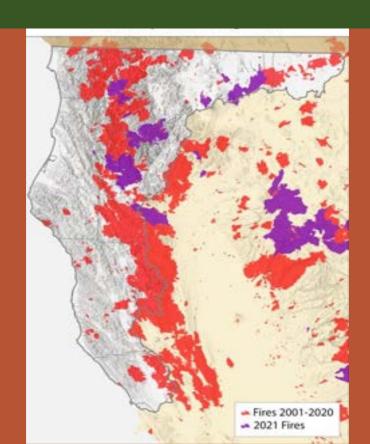
Carbon Stocks & Above Ground Biomass: Location & Quantity



Fire History 1980-2000

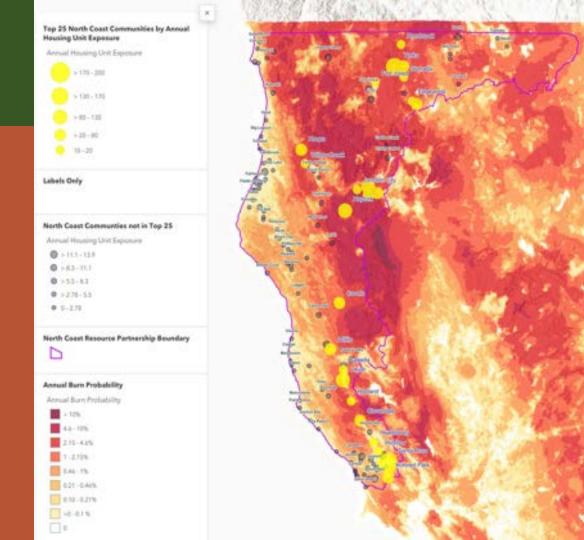
Fire History 2001-2021





Assessments: Communities At Risk

- Investigates North Coast communities' exposure and vulnerability to wildland fire
- Inputs:
 - Burn Probability
 - Housing Unit Density
 - Social Vulnerability Index



Regional Data & Local Knowledge







Dr. Wilma Franco, Ed.D

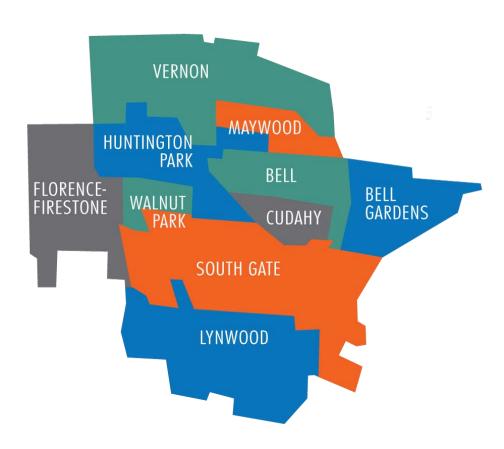
December 7th, 2023



ABOUT

Southeast Los Angeles (SELA) Collaborative

- ▶ Began in 2010 relaunched in 2017
- ▶ Network of 12 organizations
- ▶ SELA Defined as: 8 cities and 2 unincorporated of LA County
- Fiscally Sponsored by Human Services Association (HSA)





Our North Star

Vision

SELA is a resource rich region with a strong nonprofit community and healthy, resilient, civically engaged residents that driver their own future.

Mission

To strengthen the SELA community, build collective power, and encourage innovation to drive regional systemic change.

In ten years, the SELA
Community will have the power of a cross-sector, collective voice that advocates for the region on a county, state and national level to bring resources and opportunties that improves the quality of life in SELA.



SELA Collaborative Members























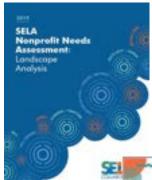




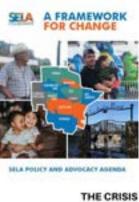
Our Priorities

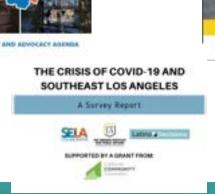
Nonprofit Capacity Building

Civic Engagement Data Driven Research Regional Identity (SELA)











THE SELA



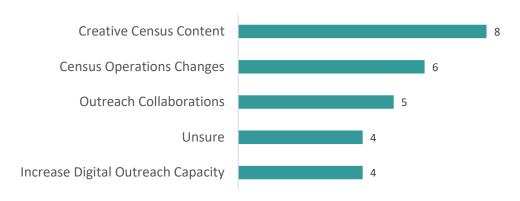


Anchor our efforts on partner feedback

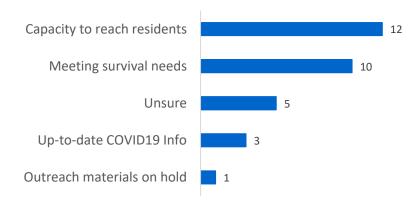
How has COVID19 impacted your Census outreach activities?



What would be helpful moving forward?



What are some concerns that you have?





Cultivate new partnerships

Option 1: Remote Outreach







Option 2: On-the-ground Support



Metro's email blast to invite 11,000 staff members to volunteer in SELA



Advocating for equitable economic recovery and long

term investment in SELA



The Living and Working in SELA Survey: A Highlights Report

April 25, 2020

Dear Colleagues and Friends:

We hope you and your loved ones are safe in these perilous times. Our thoughts are with you all, as we struggle together in the coming weeks, months, and even years.

We are, as always, deeply concerned about the most vulnerable among us and the places and communities in which they live. In that spirit, our organizations and our partners have for some years been supporting the people of Southeast. Los Angeles (SELA) to find their collective voice in the halls of power. SELA is a historically underserved region and home to one of the highest concentrations of Latinos and undocumented residents in the state of California. Effective and equitable solutions in this time of crisis must take into account the needs of communities such as SELA.

As part of that process, we have developed and implemented a pathbreaking survey, Living and visiting in SELA. The survey was conducted just before the pandemic hit the United States. This is a portrait of SELA just before the sky fell in. With this Initial survey as a baseline, a second survey focusing on the needs of SELA during and after the pandemic will be in the field shortly.

Because of the longstanding and persistent social, economic, and health inequities that have shaped daily life in SELA, the region will disproportionately

Released April 2020

THE CRISIS OF COVID-19 AND SOUTHEAST LOS ANGELES

A Survey Report







SUPPORTED BY A GRANT FROM:



Released June 2020



Released March 3, 2021



Major Themes Informing the Agenda

Nonprofit Strength Secure the resources and support to exist and grow

Lean onto SELA leadership to deepen regional impact

Follow SELA Leadership

Investing in SELA

Deep Civic Engagement Increase knowledge and participation in civic engagement and public institutions

Remedy historical factors causing social disparities and COVID19 exacerbations

Accountability

Intersectional Lens Address core issue areas by implementing through an intersectional approach



Covid-19 Vaccine Distribution in SELA

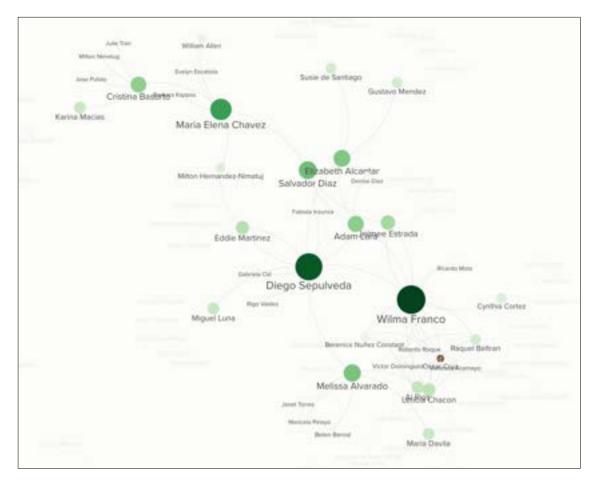
Context: The SELA Collaborative was invited by Sup. Solis to join a call with Cal-EOS/FEMA, Hub Cities and South Gate City Manager. SELA Collaborative agreed to lead the Vaccine distribution for the South Gate Mobile Clinic for the region as the Lead CBO with Cal-EOS/FEMA. Brought on board on Friday, March 5^{th} , 2021 for a Mobile Vaccine Clinic scheduled for March $6^{th} - 10^{th}$.

Strategy: In partnership with Supervisor Hilda Solis, Assembly member Cristina Garcia, Assembly member Anthony Rendon, Senator Lena Gonzalez, and SELA local elect officials, nonprofits, and community leaders reaching out to community residents to ensure our SELA region receives their vaccines.

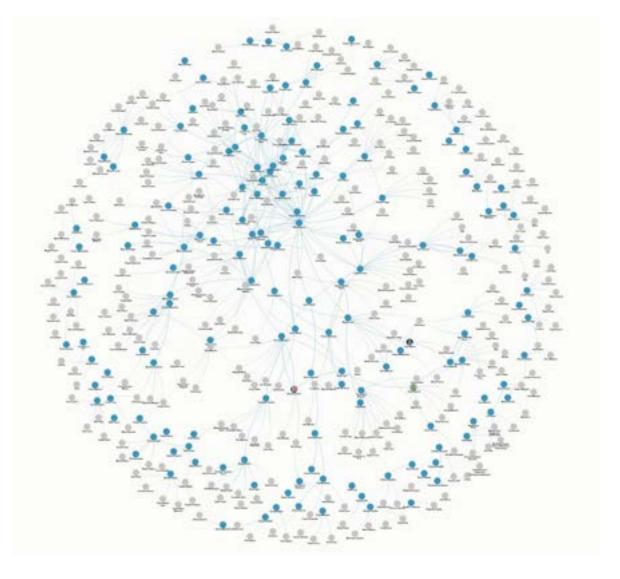




SELA Leaders Network



Network Map May 2019



Network Map March 2022



Data-Driven Relational Strategy

Nonprofit Capacity Building

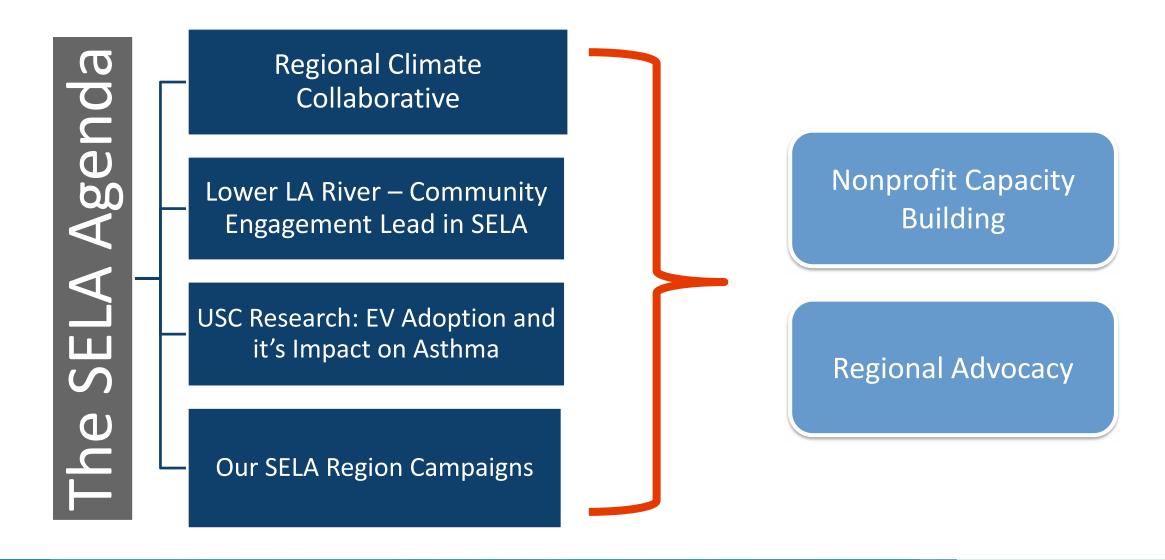
Regional Advocacy
Efforts

Regional Marketing Strategy

Community Driven and Community Informed

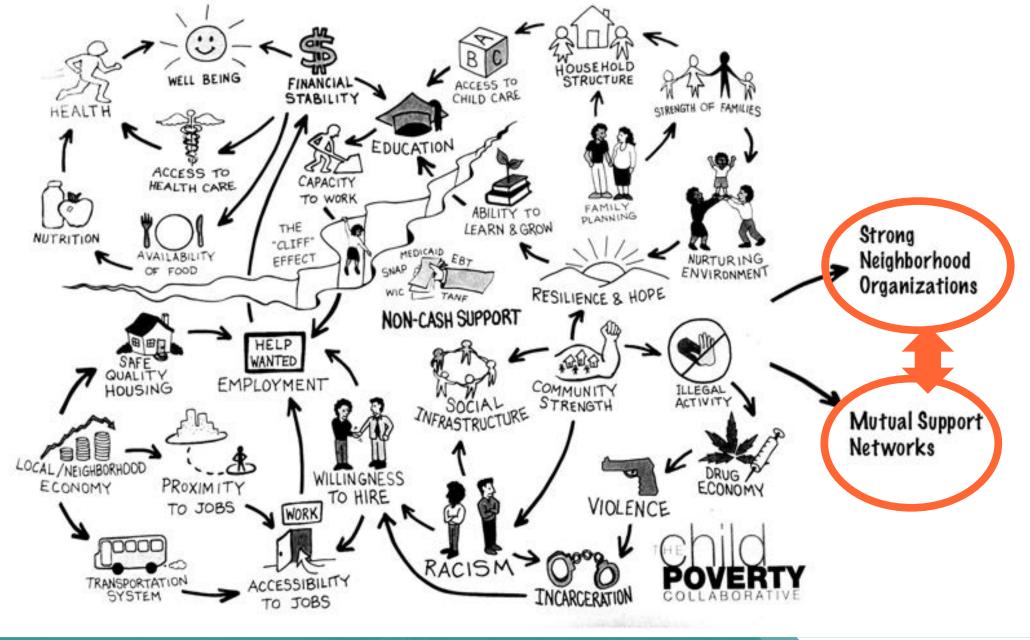


Other Ways We are Advancing The SELA Agenda





Changing the System





Get to Know SELA Collaborative

Case Study

North Star: In ten years, the SELA community will have the power of a cross-sector, collective voice that advocates for the region on a county, state and national level to bring resources and opportunities that improves the quality of life in SELA.

Strategic Priority 1: Building Nonprofit Capacity

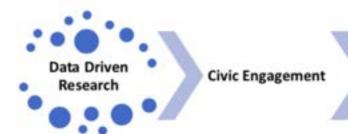
The nonprofit sector is a critical driver of any social change agenda thus a concerted investment of time and resources dedicated to strengthening and expanding the SELA region's nonprofit sector is critical in creating a regional identity and collectively driving systemic change.

Strategic Priority 2: Civic Engagement

A strong infrastructure that engages, informs and organizes key regional stakeholders, polices, and decision-making is essential to long-term positive change throughout the region.

Data-Driven Research

SELA Collaborative seeks to understand before acting, centering community in all decisions; to effectively accomplish this, the Collaborative grounds all strategies, action and work in authentic, community informed data and research.



Building Nonprofit Capacity











Building Relationships to Create Change:

THE SELA COLLABORATIVE STORY











