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Stanford Program in Law, Science & Technology

15TH ANNUAL SILICON VALLEY

ADVANCED PATENT LAW INSTITUTE

DECEMBER 11 & 12, 2014 FOUR SEASONS HOTEL EAST PALO ALTO, CA

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NAVIGANT

UC Berkeley School of Law certifies that this activity has been approved for 14.5 hours CLE credit, including 1.25 hours in Legal Ethics, by the State Bar of California.



WELCOME

The Berkeley Center for Law & Technology and the Stanford Program in Law, Science and Technology welcome you to the 15th Annual Advanced Patent Law Institute: Silicon Valley (APLISV).

The program draws on the many strengths of the UC Berkeley School of Law and the Stanford Law School in patent and IP law, and their strong interest in fostering interactions between litigators, patent prosecutors, corporate IP counsel, academics, USPTO officials, IP strategists, and judges.

We are delighted that you have chosen to attend APLISV and we hope that you enjoy the program, the venue, and the opportunity to listen to and meet with a nationally recognized conference faculty and fellow attendees.

The goal of the conference is to cover key developments in patent law at an advanced level, with a blend of topics and speakers that provides corporate IP counsel, patent prosecutors, and litigators with highly relevant information, insights and practical guidance, as well as opportunities for networking and informal exchanges of information.

The conference would not be possible without the active participation of the conference planning committee, speakers, moderators, and presiding officers; as well as the support of our sponsors. We are most appreciative of the many efforts on behalf of this program.

Mout Ban

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Berkeley Center for Law
& Technology



Mark Lemley
Stanford Law School;
Durie Tangri LLP



Michael Esposito
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Mil Enjoys



ABOUT YOUR CONFERENCE HOSTS



The mission of the Berkeley Center for Law & Technology (BCLT) is to foster the beneficial and ethical advancement of technology by guiding the development of intellectual property law, information privacy law, and related areas of law and public policy as they interact with business, science and technical innovation.

Established in 1995 with a focus on intellectual property, BCLT has developed the leading program in law and technology. BCLT has expanded over the years to encompass privacy law, cyberlaw, electronic commerce, digital entertainment law, cleantech, biotech, telecommunications regulation and many other areas of constitutional, regulatory and business law that are affected by new technologies.

Led by an internationally esteemed faculty, BCLT frames and advances the law and technology discussion. Equally noteworthy is BCLT's global community of students, alumni, practicing attorneys, policymakers, and scholars in all sectors of law and technology, who participate with BCLT in a variety of academic, practical, and law reform activities.

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Stanford Program in Law, Science & Technology

Stanford Law School's Program in Law, Science and Technology (LST) explores one of the most highly charged fields of study in law today. People working on this continuously evolving frontier face complex issues including patent reform, copyright and privacy issues arising on the Internet, legal and ethical issues surrounding new discoveries in the biosciences, and issues surrounding technologies that promise to make the legal system more efficient. Through interdisciplinary research and teaching, the Program produces cutting-edge scholarship and trains the next generation of leaders in the field.

Much of Stanford's work in law, science, and technology takes place through the LST Program's six constituent centers that provide a neutral forum for interdisciplinary investigation that shapes real-world law and through the Juelsgaard IP and Innovation Clinic.

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15TH ANNUAL SILICON VALLEY ADVANCED PATENT LAW INSTITUTE

DECEMBER 11-12, 2014 • FOUR SEASONS HOTEL • EAST PALO ALTO, CA

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THURSDAY MORNING, DECEMBER 11, 2014

PRESIDING OFFICER:

ROBERT BARR. BERKELEY CENTER FOR LAW & TECHNOLOGY

7:30 A.M. REGISTRATION OPENS + CONTINENTAL BREAKFAST

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WELCOMING REMARKS

PATENTABLE SUBJECT MATTER: FROM SOFTWARE TO GENES

Over the last few years, the Supreme Court and the U.S. Court of Appeals for the Federal Circuit have rendered several opinions regarding the most basic of patent questions: "What kinds of things are patentable?" The cases have ranged from software cases, to business methods, to genes, to molecular diagnostic methods. We will explore the manner in which the courts approach this issue in general, as well as some of the particular problems and opportunities that are created.

Moderator:

Vern Norviel, Wilson Sonsini Goodrich & Rosati

Panelists:

David Jones, Microsoft Corporation David Simon, Salesforce.com, Inc.

9:15 A.M.

0.50 HR

IOINT / DIVIDED INFRINGEMENT

Limelight Networks, Inc. v. Akamai Technologies, Inc. has revived the divided infringement defense for induced infringement, and brought the issue of direct infringement into the spotlight. This presentation will evaluate the history of divided infringement at the Federal Circuit, the Supreme Court's Akamai decision, and more recent developments.

Matthias Kamber, Keker & Van Nest LLP

9:45 A.M.

0.50 HR

INDIRECT INFRINGEMENT: IT'S A STATE OF MIND

Recent case law has strengthened the intent requirements for proving indirect infringement. In this session, we will discuss that case law as well as litigation and reexamination strategies opened up by those developments.

Clement S. Roberts, Durie Tangri LLP

15 MINUTE BREAK

INCLUDING 0.25 ETHICS

IS DISTRICT COURT LITIGATION **ESSENTIALLY OVER? EVERYONE IS AT THE PTAB**

This panel will explore the impact of the *Inter Partes* Review and covered business methods at the Patent Trial and Appeal Board. Why is it the venue of choice these days? What are the advantages/disadvantages? What trends are emerging?

Moderator:

Bijal V. Vakil, White & Case LLP

Panelists:

Hon. Peter Chen, Patent Trial and Appeal Board, USPTO

Matthew Kreeger, Morrison & Foerster LLP Renée Lawson, Zynga Inc.

Hon. Teresa Stanek Rea, Former Acting Director of USPTO, now at Crowell & Moring THURSDAY AFTERNOON, DECEMBER 11, 2014

PRESIDING OFFICER:

RONALD S. LAURIE, INFLEXION POINT

12:00 P.M. BREAK TO PICK UP LUNCH

LUNCH SPONSORED BY:



HICKMAN PALERMO BECKER BINGHAM LLP

INTELLECTUAL PROPERTY LAW

12:15 P.M.

0.75 HR

LUNCH KEYNOTE:

A CONVERSATION WITH CHIEF **JUDGE PROST: HER EXPERIENCES** ON THE COURT AND WHERE SHE THINKS THE COURT IS GOING

Matthias Kamber, Keker & Van Nest LLP Chief Judge Sharon Prost, US Court of Appeals for the Federal Circuit

1:00 P.M.

1.50 HR

PROSECUTION UPDATE

The panel will discuss how new case law and developments at the PTO are affecting patent strategy and patent practice. A roundtable discussion will address provocative and challenging questions arising from recent administrative actions and proceedings in addition to Supreme Court and Federal Circuit case law affecting areas such as written description and sufficiency, patent eligible subject matter, obviousness and case acceleration and pendency.

Moderator:

Lee Van Pelt, Van Pelt, Yi & James LLP

Nena Bains, Kilpatrick Townsend & Stockton LLP Emily Haliday, Weaver Austin Villeneuve & Sampson LLP

Christopher J. Palermo, Hickman Palermo Becker Bingham LLP

Rajiv Patel, Fenwick & West LLP

15 MINUTE BREAK

0.75 HR

EFFECTIVE STRATEGIES AND TREND-SPOTTING IN PATENT DAMAGES

A no-holds barred discussion on how to successfully shape and manage damages in patent litigation, including damages fact development, when and how best to use expert depositions, and options for challenging experts.

Karen Boyd, *Turner Boyd LLP* James Pampinella, *Navigant Consulting, Inc.* Isaac Peterson, *Netflix, Inc.*

3:30 P.M. 0.75 HR

FAIR, REASONABLE, AND NON-DISCRIMINATORY TERMS (FRAND) AND STANDARD ESSENTIAL PATENTS (SEP): EMERGING ISSUES AFTER MICROSOFT, INNOVATIO AND APPLE

This panel will focus on the availability of injunctions for SEPs, the determination of whether a patent is in fact "essential," and whether a patent can be rendered unenforceable due to the breach of a FRAND commitment.

Moderator:

Robert D. Fram, Covington & Burling LLP

Panelists:

Scott Gilfillan, *Intel Corporation*Matthew Lynde, *Cornerstone Research*Luke McLeroy, *Ericsson, Inc.*

4:15 P.M. 1.00 HR

JUDGES PANEL

Leading District Court judges discuss cutting-edge patent litigation issues including creative ways they are managing patent cases in an evolving patent landscape.

Moderator:

Hon. Paul Singh Grewal, US District Court, Northern District of California

Panelists:

Hon. Roy Payne, US District Court, Eastern District of Texas Hon. Ronald M. Whyte, US District Court, Northern District of California

5:15 P.M. CLOSING REMARKS

PRESIDING OFFICER:

SEAN DEBRUINE, KILPATRICK TOWNSEND & STOCKTON LLP

8:00 A.M. CONFERENCE ROOM OPENS
+ CONTINENTAL BREAKFAST

BREAKFAST SPONSORED BY:



8:30 A.M. 1.00 HR

DEFINITENESS AND FUNCTIONAL CLAIMING

Claim definiteness has become a focus of policy discussions – are imprecisely drafted claims leading to unwarranted patent litigation? – as well as substantial litigation to better define the statutory mandate of claims "particularly pointing out and distinctly claiming" what has been invented. The panel will approach the issue in view of the Supreme Court's new standard for definiteness in its 2014 decision in *Nautilus v. Biosig Instruments*, and will also focus on issues relating to "functional claiming," both in the Courts and in the US Patent and Trademark Office (US PTO).

Moderator:

Robert J. Goldman, Ropes & Gray LLP

Panelists:

William S. Galliani, *Cooley LLP* Sonal N. Mehta, *Weil, Gotshal & Manges LLP* John D. Vandenberg, *Klarquist Sparkman, LLP*

9:30 A.M.

0.50 HR

OUR DIVIDED PATENT SYSTEM

Professor Lemley will report the results of the first comprehensive study of patent litigation outcomes in nearly twenty years. It includes some surprising findings on who wins – and who loses – patent lawsuits.

Mark Lemley, Stanford Law School; Durie Tangri LLP

10:00 A.M.

15 MINUTE BREAK

ASSIGNOR ESTOPPEL: AN ANCIENT SQUARE PEG IN A MODERN ROUND HOLE?

The doctrine of assignor estoppel was developed within a historical, and now quite dated, economic and commercial context. The modern contexts in which it has been applied are very different. Does the doctrine still make sense in the modern economy? This talk will explore that question.

Vernon M. Winters, Sidley Austin LLP

10:30 A.M.

0.50 HR

MULTIDISTRICT LITIGATION, FORUM SELECTION, AND TRANSFER: TIPS AND TRENDS

Where a patent case is filed – and where it ends up – has a substantial impact on the likely outcome and the odds of settlement. This session looks at patentees' favorite forums, recent developments in the law governing transfer, and trends in the utilization of Multidistrict Litigation (MDL) by patentees and defendants.

Julie M. Holloway, Latham & Watkins LLP

11:00 A.M.

0.75 HR
INCLUDING 0.50 ETHICS

THE ETHICAL IMPLICATIONS OF DISCOVERY AND PLEADING REFORM EFFORTS

Chris and Doug will address recent cases and reform efforts currently underway aimed at streamlining patent litigation by heightening pleading requirements, adopting a more focused approach to discovery, and staging discovery. Progress on these fronts may ease the ethical concerns that plague counsel regarding preservation, collection and production of electronically stored information.

Christian E. Mammen, *Hogan Lovells LLP*Douglas Nemec, *Skadden, Arps, Slate, Meagher & Flom LLP & Affiliates*

11:45 A.M.

0.50 ETHICS

ETHICS ISSUES RAISED BY CLIENT AND THIRD PARTY CLAIMS AGAINST IP LAWYERS

Using a review of client and third party claims against IP lawyers in the past twelve months, this presentation will identify recurring ethics issues and offer suggestions on how to handle them correctly.

John Steele, John Steele Law

PRESIDING OFFICER:

JASON KIPNIS, WILMER CUTLER PICKERING HALE AND DORR LLP

12:15 P.M. BREAK TO PICK UP LUNCH

LUNCH SPONSORED BY:



12:30 P.M.

0.75 HR

LUNCH KEYNOTE: EUROPEAN PATENT LAW: COMMENTARY ON CURRENT TRENDS; STRATEGIES FOR A UNIFIED FUTURE

With the Unitary Patent system coming ever closer, yet no date or fees known, European patent specialists Gwilym Roberts (prosecution) and Daniel Brook (litigation) speculate and strategize on best steps now and in the short to medium term. Factoring in recent changes across a geographically, legally and culturally diverse region, they present an overview of best practices in Europe for building, bolstering and enforcing your patent portfolio.

Daniel Brook, *Hogan Lovells International LLP* Gwilym Roberts, *Kilburn & Strode LLP*

1:15 P.M. 0.50 HR

FEE SHIFTING AFTER OCTANE FITNESS

After the Supreme Court weighed in on the "exceptional case" standard under Section 285, requests to shift fees at the district court level have exploded. This new landscape, and the emerging trends, will be addressed.

Jared Bobrow, Weil, Gotshal & Manges LLP

1:45 P.M. 0.75 HR

DÉJÀ VU ALL OVER AGAIN (OR NOT): PATENT REFORM 2014

Proposals to reform the patent system in America are becoming a nearly permanent feature of the landscape. Are this year's proposals more of the same or is it different this time? This panel will talk about the stalled bills in Congress, agency reforms, and other ongoing efforts to "fix" a patent system nearly everyone thinks is broken, including how judicial decisions and market-based solutions have affected the landscape and whether the courts can effectively step in when Congress fails to act.

Moderator:

David Enzminger, Winston & Strawn LLP

Panelists:

Marta Beckwith, *Aruba Networks, Inc.* Eric R. Lamison, *Cisco Systems, Inc.* Mallun Yen, *RPX Corporation*

2:30 P.M

15 MINUTE BREAK

2:45 P.M.

0.50 HR

OBVIOUSNESS: WHAT'S NEW AND NONOBVIOUS?

This session will review recent updates in the law of obviousness, both in the US Patent and Trademark Office and in litigation.

Steven C. Carlson, Kasowitz, Benson, Torres & Friedman LLP

3:15 P.M.

0.50 HR

INTERNATIONAL TRADE COMMISSION 2014: A YEAR IN FLUX (LEARNING FROM RECENT DEVELOPMENTS)

This session will delve into the recent hot button issues and challenges in the world of ITC litigation, including (among others) whether the ITC is still a viable forum for patent litigation, the current state of the domestic industry requirement, indirect infringement at the ITC and the requirement for infringement at importation, the effect of the public interest on exclusion orders, and whether the ITC has jurisdiction over the electronic transmission of goods.

Yar R. Chaikovsky, McDermott Will & Emery

3:45 P.M.

CLOSING REMARKS

Planning Committee

Robert Barr, CO-CHAIR; Berkeley Center for Law & Technology

Mark Lemley, CO-CHAIR; Stanford Law School;
Durie Tangri LLP

Michael Esposito, CO-CHAIR; Blue Moon Software, Inc.

Steven Baik, Sidley Austin LLP

Nena Bains, Kilpatrick Townsend & Stockton LLP

Bradley D. Baugh, North Weber & Baugh LLP

Marta Beckwith, Aruba Networks, Inc.

David S. Bloch, Winston & Strawn LLP

Jared Bobrow, Weil, Gotshal & Manges LLP

Karen Boyd, Turner Boyd LLP

Christopher Byrne, Samsung Electronics Co., Ltd.

Steven C. Carlson, Kasowitz, Benson, Torres &

Friedman LLP

Douglas Carsten, Wilson Sonsini Goodrich & Rosati

Yar R. Chaikovsky, McDermott Will & Emery LLP Andrew Culbert, Microsoft Corporation James Elacqua, Skadden, Arps, Slate, Meagher & Flom LLP & Affiliates

Robert D. Fram, Covington & Burling LLP

William S. Galliani, Cooley LLP

Robert J. Goldman, Ropes & Gray LLP

Julie M. Holloway, Latham & Watkins LLP

Richard Hung, Morrison & Foerster LLP

Matthias Kamber, Keker & Van Nest LLP

Noreen Krall, Apple Inc.

Eric R. Lamison, Cisco Systems, Inc.

Eric Lancaster, White & Case LLP

Dan Lang, Cisco Systems, Inc.

Ronald S. Laurie, Inflexion Point Strategy, LLC

Louise Lee, Berkeley Center for Law & Technology

Allen Lo, Google, Inc.

Gary Loeb, Counsyl

Katherine Lutton, Fish & Richardson P.C.

Christian E. Mammen, Hogan Lovells LLP

David L. McCombs, Haynes and Boone LLP

Sonal Mehta, Weil, Gotshal & Manges LLP

Christopher J. Palermo, Hickman Palermo Becker Bingham LLP

James Pampinella, Navigant Consulting, Inc.

Rajiv Patel, Fenwick & West LLP

Tim Porter, Google, Inc.

Kirupa Pushparaj, Square, Inc.

Joshua Raskin, Greenberg Traurig LLP

Clement S. Roberts, Durie Tangri LLP

David Simon, Salesforce.com, Inc.

Lee Van Pelt, Van Pelt, Yi & James LLP

Vernon M. Winters, Sidley Austin LLP

Mallun Yen, RPX Corporation

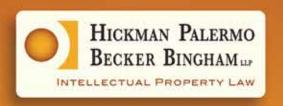
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Bring the true value of your IP to the bottom line...

Inflexion Point represents technology companies and institutional investors in buying, selling, and investing in intellectual property assets—including patent portfolios, related know-how & exclusive field-of-use rights—and operating businesses for which IP is critically important. We monetize the unrealized value in these IP assets by generating additional licensing revenue, building a defensive shield against litigious competitors, and increasing corporate valuation in M&A transactions.

Intellectual Property Investment Banking: Our business
model is based on the premise that IP is no longer viewed
merely as a bundle of legal
rights to be enforced or licensed.
IP has now become a commercial asset class like real property
or corporate securities. This transition has opened up a range of value
enhancement opportunities based on
adaptation of the models that have been
used with more traditional asset classes.

Value Proposition: It's widely recognized that 80% or more of the market value of technology companies consists of intangible assets. This "intellectual capital" includes both intellectual property rights—patents, trademarks, copyrights, and trade secrets—and less defined assets such as customer loyalty, inter-company relationships, company know-how and undocumented inventions in employee minds.

Our experience is that many companies pay far too little attention to the IP-related components of corporate value because IP is viewed as too abstract, complex, and/or unquantifiable to be included in the value calculus of business transactions.

We disagree. In a knowledge-based economy, innovative technology creates competitive advantage in the form of lead time or first mover advantage; but a strong IP position creates *sustainable* competitive advantage. However, because the traditional accounting-based value metrics such as

IP-driven M&A advisory services, we provide deal support by assembling and managing teams of technical experts, market analysts, and patent research specialists to meet the special project needs of our client engagements.

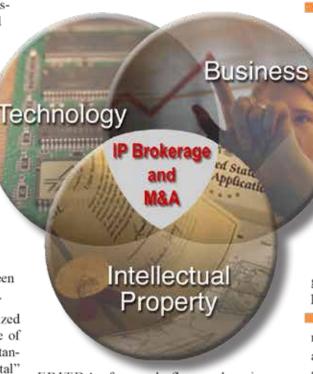
Distinctive Competence: Our team members all have had hands-on experience in commercializing technology and monetizing the value of the associated IP.

We know IP. We have handled the IP aspects of over \$50 billion worth of high tech joint ventures, mergers, acquisitions, divestitures and investments.

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We're flexible. We are an outside resource that can bring experience, creativity, analysis, and visualization tools to any IP project based on the breadth and scope of the assignment.

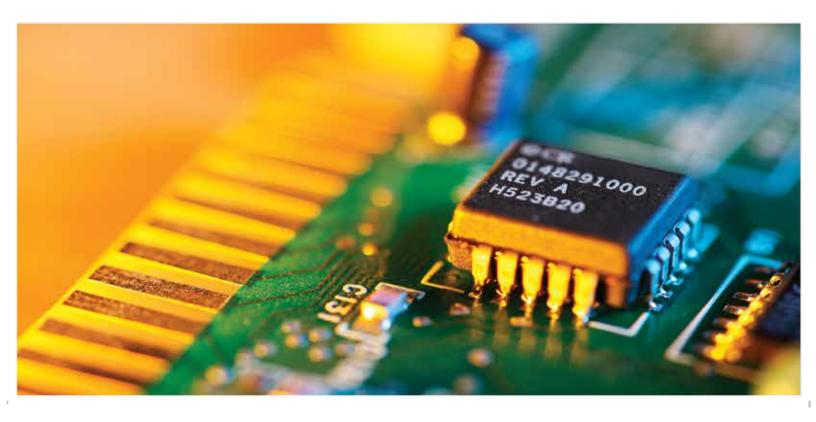


EBITDA, free cash flow and various other multiples and ratios based on historical data simply don't apply to IP, a substantial value component is often left on the table in corporate transactions.

Structured For Results: Inflexion Point provides a full range of intellectual property investment banking services. As part of our patent brokerage and



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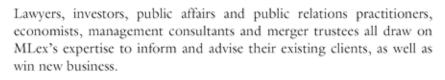
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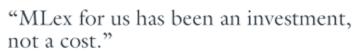
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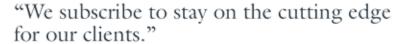
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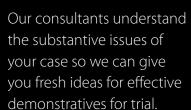
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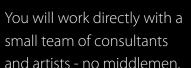


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~ As of December 3, 2014 ~

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Philip Albert, Davis Wright Tremaine LLP

Rachel Albright, Cisco Systems, Inc.

Phil Alden, Applied Materials, Inc.

Brett Alten, SolarCity

Martin Arastafar, RingCentral, Inc.

James Austin, Weaver Austin Villeneuve and Sampson

Nena Bains, Kilpatrick Townsend & Stockton LLP

Abhishek Bajoria, Keker & Van Nest LLP

Robert Barr, Berkeley Center for Law & Technology

Don Bartels, Bartels Law Group

Stuart Bartow, McDermott Will & Emery LLP

Harper Batts, Baker Botts LLP

Marta Beckwith, Aruba Networks, Inc.

Ernest Beffel, Haynes Beffel & Wolfeld LLP

Erik Bliss, Viasat

Christopher Blizzard, Haynes Beffel & Wolfeld LLP

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Charles Brill, Texas Instruments Inc.

Daniel Brook, Hogan Lovells International LLP

Owen Byrd, Lex Machina

Christopher Byrne, Samsung Strategy & Innovation Center

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Steven C. Carlson, Kasowitz, Benson, Torres & Friedman LLP

Timothy Carroll, Perkins Coie LLP

William Casey, Skadden, Arps, Slate, Meagher & Flom LLP & Affiliates

Yar R. Chaikovsky, McDermott Will & Emery LLP

Douglas Chartier, RingCentral, Inc.

Duo Chen, Oracle

Hon. Peter Chen, Patent Trial and Appeal Board, USPTO

Alice Chuang, HGST, Inc.

Frank Cimino, Texas Instruments Inc.

Stephen Cotton, Weaver Austin Villeneuve and Sampson

Alan Cox, NERA Economic Consulting

Scott Culpepper, Robins, Kaplan, Miller & Ciresi LLP

Mimi Dao, Applied Materials, Inc.

Sean DeBruine, Kilpatrick Townsend & Stockton LLP

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